

# Disclosure Report Cover

Amendment  Yes  No

Use this form for general report and committee information, must be signed and submitted along with other detailed forms. Do not use this form to update information.

## I. Committee Information

a. Full Name: Committee to Elect Steve H. Owens  
 b. Mailing Address (include City, State and Zip Code): 151 Davenport Rd, Rutherfordton, N.C. 28139  
 c. ID Number: YS63RI  
 d. Date Filed: \_\_\_\_\_  
 e. Phone Number: 4109-0348

2. Report Year: 2020  
 3. Period Start Date (mm/dd/yy): 7-1-2020  
 4. Period End Date (mm/dd/yy): 12-31-2020  
 5. Treasurer Full Name: Elizabeth Gentry

6. Type of Committee (Check One)  
 Party  
 Referendum  
 PAC  
 Candidate Campaign  
 Joint Fundraiser  
 Independent Expenditure  
 Legal Expense Fund

7. Type of Fund (if applicable, check one)  
 Building Fund  
 Booster Fund  
 Other: \_\_\_\_\_

8. Number of Fundraisers this Report  
 Other: \_\_\_\_\_  
 Building Fund  
 Booster Fund  
 Other: \_\_\_\_\_

9. Type of Report (check only one type of report from one category)  
 Municipal  
 Organizational  
 Thirty-five day  
 Pre-primary  
 Pre-election  
 Pre-runoff  
 Semi-annual  
 Mid Year  
 Year End  
 Special

10. Special Report Name  
 Referendum  
 Organizational  
 Pre-referendum  
 Final  
 Supplemental Final  
 Annual  
 Special

## II. Account Information

a. Financial Institution Full Name: Fifth Third Bank  
 b. Purpose: \_\_\_\_\_  
 c. Account Code: \_\_\_\_\_  
 d. Period Begin Balance: \$ 1,490.51  
 e. Period End Balance: \$ 1,490.51  
 f. Date: JAN 19 2021  
 g. Account Code: \_\_\_\_\_  
 h. Board of Elections: Rutherford County, NC

I certify that the Committee or Fund is in compliance with all applicable provisions of Article 22A, 22B & 22D-22M of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other non-disclosed funds. I further certify that this report is complete, true and correct and that I have been trained by the NC State Board of Elections.

Printed Name of Signer: Elizabeth Gentry  
 Signature of Appointed Treasurer: [Signature]  
 Date: 1-19-2021

## FOR OFFICE USE ONLY

Date Received: 1-19-2021  
 Employee: \_\_\_\_\_  
 Date Postmarked: \_\_\_\_\_  
 Employee: \_\_\_\_\_  
 Date Scanned: \_\_\_\_\_  
 Employee: \_\_\_\_\_  
 Date Data Entered: \_\_\_\_\_  
 Employee: \_\_\_\_\_  
 Signer has not received mandatory training

Please Note: This form cannot be used to amend committee information such as the committee address, treasurer, assistant treasurer, custodian of books information, or account information. You must amend the Statement of Organization (CRO-2100A-E) to make committee changes.

**Detailed Summary**

Use this form to summarize all disclosure reporting forms and to total monetary information

Amendment  Yes  No

1. Committee Full Name (and Fund if applicable) Committee for Elect Steve H. Owens  
 2. Type of Report YJ 637I  
 3. ID Number YJ 637I

Start of Election Cycle: January 1, 2020  
 Total this Reporting Period \$ 1,490.51  
 Total this Election Cycle \$

**RECEIPTS**

|  |    |              |
|--|----|--------------|
| 4) Cash on Hand at Start   | \$ | \$ 1,490.51  |
| 5) Aggregated Contributions from Individuals (CRO-1205)                      | \$ | \$ 1,200.00  |
| 6) Contributions from Individuals (CRO-1210)                                 | \$ | \$ 29,250.08 |
| 7) Contributions from Political Party Committees (CRO-1220)                  | \$ | \$           |
| 8) Contributions from Other Political Committees (CRO-1230)                  | \$ | \$           |
| 9) Loan Proceeds (CRO-1410)  | \$ | \$ 41,000.00 |
| 10) Refunds/Reimbursements to the Committee (CRO-1240)                       | \$ | \$ 145.00    |
| 11) Other Receipt Sources  | \$ | \$           |
| 11a) Interest on Bank Accounts (CRO-1250)                                    | \$ | \$           |
| 11b) Contributions from Not-For-Profit Organizations (CRO-1250)              | \$ | \$           |
| 11c) Outside Sources of Income (CRO-1250)                                    | \$ | \$           |
| 11d) Legal Expense Fund - Other Sources (CRO-1270)                           | \$ | \$           |
| 11e) Exempt Purchase Price Sales (CRO-1265)                                  | \$ | \$           |
| 12) TOTAL RECEIPTS (Add lines 5, 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d and 11e) | \$ | \$ 71,595.08 |

**EXPENDITURES**

|  |    |              |
|--|----|--------------|
| 13) Disbursements  | \$ | \$           |
| 13a) Operating Expenditures (CRO-1310)                                       | \$ | \$ 91.00     |
| 13b) Contributions to Candidates/Political Committees (CRO-1310)             | \$ | \$ 59,110.99 |
| 13c) Coordinated Party Expenditures (CRO-1310)                               | \$ | \$           |
| 14) Aggregated Non-Media Expenditures (CRO-1315)                             | \$ | \$           |
| 15) Loan Repayments (CRO-1420)   | \$ | \$           |
| 16) Refunds/Reimbursements from the Committee (CRO-1320)                     | \$ | \$           |
| 17) In-Kind Contributions (CRO-1510)   | \$ | \$ 10,584.58 |
| 18) TOTAL EXPENDITURES (Add lines 13a, 13b, 13c, 14, 15, 16 and 17)          | \$ | \$ 70,195.57 |
| 19) Cash on Hand at End (Add lines 4 and 12 together, then subtract line 18) | \$ | \$ 1,399.51  |

**ADDITIONAL INFORMATION**

|  |    |    |
|--|----|----|
| 20) Non-Monetary Gifts Given to Other Committees (CRO-1330)        | \$ | \$ |
| 21) Outstanding Loans (incl. ones from other campaigns) (CRO-1430) | \$ | \$ |
| 22) Debts and Obligations owed by the Committee (CRO-1610)         | \$ | \$ |
| 23) Debts and Obligations owed to the Committee (CRO-1620)         | \$ | \$ |
| 24) Account Transfers Within the Committee (CRO-1720)              | \$ | \$ |
| 25) Administrative Support (CRO-1710)                              | \$ | \$ |
| 26) Forgiven Loans (CRO-1440)                                      | \$ | \$ |
| 27) 48-Hour Notice Reports Sum (CRO-2220)                          | \$ | \$ |
| 28) Contributions to be Refunded (CRO-1215)                        | \$ | \$ |



1. Committee Full Name (and Fund if applicable) Committee to Elect Steve H. Owens  
 2. ID Number RT03RI

3. Type of Disbursement  Operating Expenses  Contributions to Candidates/Political Committees  Coordinated Party Expenditures  
 (Please use separate CRO-1310 forms for each type of Disbursement.)

4. Payee Information  Add  Remove

a. Full Name, Mailing Address & Phone  
 (include city, state, & zip)  
Fifth Third Bank  
300 West Main St.  
Forest City, NC 28043

b. Coordinated Committee Name  
Service

c. Level Registered (Specify)  
 Federal  State  
 County:  Municipality:

d. Comments  
Service  
change

e. Election Sum to Date  
\$ 946.00

| f. Account Code | g. Form of Payment | h. Purpose Code | i. Date (mm/dd/yyyy) | j. Amount | k. Required Remarks |
|-----------------|--------------------|-----------------|----------------------|-----------|---------------------|
|                 | Withdrawal         | K               | 7-8-20               | \$ 11.00  | Service change      |
|                 | Withdrawal         | K               | 8-12-20              | \$ 16.00  | Service change      |

4. Payee Information  Add  Remove

a. Full Name, Mailing Address & Phone  
 (include city, state, & zip)  
Fifth Third Bank  
300 West Main St.  
Forest City, NC 28043

b. Coordinated Committee Name  
Service

c. Level Registered (Specify)  
 Federal  State  
 County:  Municipality:

d. Comments  
Service  
change

e. Election Sum to Date  
\$ 978.00

| f. Account Code | g. Form of Payment | h. Purpose Code | i. Date (mm/dd/yyyy) | j. Amount | k. Required Remarks |
|-----------------|--------------------|-----------------|----------------------|-----------|---------------------|
|                 | Withdrawal         | K               | 9-11-20              | \$ 16.00  | Service change      |
|                 | Withdrawal         | K               | 10-4-20              | \$ 16.00  | Service change      |

4. Payee Information  Add  Remove

a. Full Name, Mailing Address & Phone  
 (include city, state, & zip)  
Fifth Third Bank  
300 West Main St.  
Forest City, NC 28043

b. Coordinated Committee Name  
Service

c. Level Registered (Specify)  
 Federal  State  
 County:  Municipality:

d. Comments  
Service  
change

e. Election Sum to Date  
\$ 1,010.00

| f. Account Code | g. Form of Payment | h. Purpose Code | i. Date (mm/dd/yyyy) | j. Amount | k. Required Remarks |
|-----------------|--------------------|-----------------|----------------------|-----------|---------------------|
|                 | Withdrawal         | K               | 11-3-20              | \$ 16.00  | Service change      |
|                 | Withdrawal         | K               | 12-4-20              | \$ 16.00  | Service change      |

5. Total only this Page  
\$ 91.00

6. Total of ALL CRO-1310 Pages  
 (This line goes in line 13a of Detailed Summary Page CRO-1100 if Operating Expenses)  
\$ 91.00  
 (This line goes in line 13b of Detailed Summary Page CRO-1100 if Contrib to Candidates/Political Comm)  
 (This line goes in line 13c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)

7. Purpose Codes (List detailed expenditure code in (h.) above)  
 A\* - Media  
 B\* - Printing  
 C\* - Fundraising  
 D - To Another Candidate  
 E - Salaries  
 F\* - Equipment  
 G - Political Party  
 H\* - Holding Public Office Expenses  
 I - Postage  
 J - Penalties  
 K\* - Office Expenses  
 L\* - Donation to Legal Expense Fund  
 O\* Other  
 \* Codes require detailed explanation in required remarks field (k)